

After you filled in your details, TurboTax software will automatically split your contribution between the Individual Original (tax form 323) and the Switcher/Overflow (tax form 348) as shown below. This information should match your tax receipt from STO4KIDZ, unless you carry credit s forward from a previous year.

Confirm Credit Amounts to Claim this Year

Contributions to Private Schools Tuition Organization (Form 323)

Unused amounts of this credit may be carried forward for **five years**.

Note: You can't claim credit s that are more than your Arizona tax.

Year of Original Credit	Credit Available	Credit claimed in 2019	Carring to 2020
2013	\$0	\$0	\$0
2014	\$0	\$0	\$0
2015	\$0	\$0	\$0
2016	\$0	\$0	\$0
2017	\$0	\$0	\$0
2018	\$0	\$0	\$0
2019	\$1,138	\$1,138	\$0
		\$1,138	

Confirm Credit Amounts to Claim this Year

Contributions to Private Schools Tuition Organization (Form 348)

Unused amounts of this credit may be carried forward for **five years**.

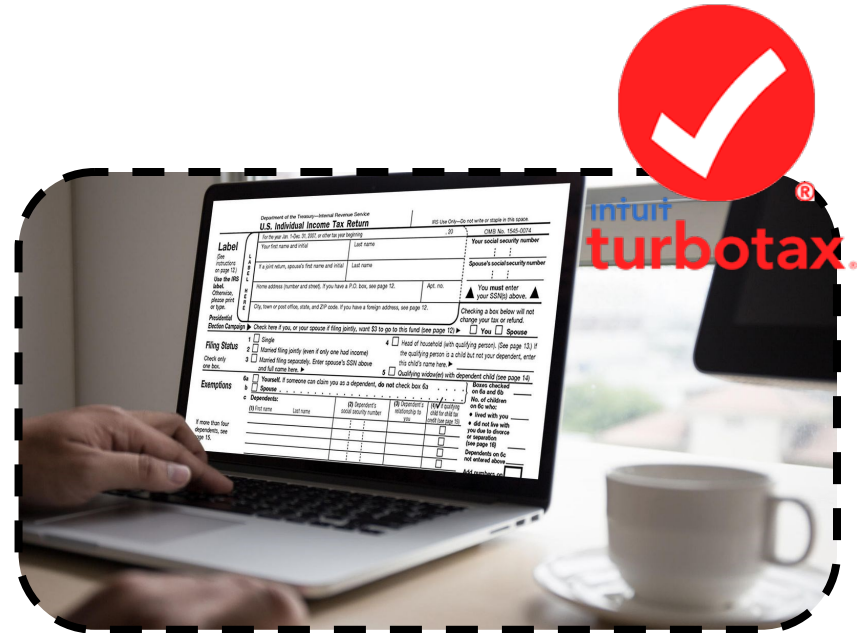
Note: You can't claim credit s that are more than your Arizona tax.

Year of Original Credit	Credit Available	Credit claimed in 2019	Carring to 2020
2013	\$0	\$0	\$0
2014	\$0	\$0	\$0
2015	\$0	\$0	\$0
2016	\$0	\$0	\$0
2017	\$0	\$0	\$0
2018	\$0	\$0	\$0
2019	\$1,131	\$1,131	\$0
		\$1,131	

Information populated from forms 323 and 348 will automatically be added to form 301 along with other Arizona Tax Credits you contributed and will be listed on line 51 of your state tax form. At this point you will see lower tax liability.

Have question? Call: 602.698.8855 or Email: Info@sto4kidz.org

Claiming Your Tuition Tax Credit Contribution On TurboTax



WWW.STO4KIDZ.ORG

Steps to make your 2019 tuition tax credit contribution on TurboTax:

1) Determine your contribution amount.

2019 Maximum Tuition Tax Credit Allowed OR Your Actual Tax Liabilities, if it is lower	
Filing Singly	Filing Jointly/ Married
Original Tax Credit: \$569	Original Tax Credit: \$1,138
Switcher Tax Credit: \$566	Switcher Tax Credit: \$1,131
Combined Total: \$1,135	Combined Total: \$2,269

If unsure about you tax liability, refer to your previous year tax form, or complete your tax on TurboTax before contributing, this way you see your exact tax liability, then redo the process to reflect your contribution.

NOTE: Your tax liability is the total annual tax amount you pay the state, not what you owe. (Line 47 of your state tax form shows your tax liability)

2) Make your contribution online at WWW.STO4KIDZ.ORG or call us at 602.698.8855. You can recommend one or more students and/ or a school to receive the funds.



NOTE: A school tuition organization cannot award, restrict, or reserve scholarships solely on the basis of a donor's recommendation. A taxpayer may not claim a tax credit if the taxpayer agrees to swap donations with another taxpayer to benefit either taxpayer's own dependent. A.R.S. 43-1603 (C). Any designation of your own dependent as a potential recipient is prohibited.

Have already contributed your 2019 tuition tax credit? Claim your credit on TurboTax.

It's as easy as 1,2,3! See below for tips:

While filing your state taxes as you work your way through the software, **check the 3rd box** under "School Tax Credits" section:

School Tax Credits

Check any that apply:

- ☐ I donated to an Arizona **Public** school by April 15, 2019. [See Qualifications](#)
- ☐ I have a credit carryover to contributions to **public** schools from 2018
- ☒ I donated to an Arizona **private** school by April 15, 2020. [See Qualifications](#)
- ☐ I have a credit carryover to contributions to **private** schools from 2018.
- ☐ None of the above.

When you reach "Private School Tuition Contributions" section **type in School Tuition Organization 4 Kidz (STO4KIDZ).**

- If your tax receipt shows the date of your contribution was in 2020, you will type in your full contribution amount where the **blue arrow** points.
- If your tax receipt shows the date of your contribution was between 1/1/20 and 4/15/20 you will type in your full contribution amount where the **red arrow** points.

Private School Tuition Contributions

Enter the following information for the **private school tuition organization** you contributed to in 2018. You can also claim contribution made before April 12, 2020 on your 2020 tax return.

Organization name	School Tuition Organization 4 Kidz
Address	3241 E. Shea Blvd #246
City	Phoenix
State	AZ- Arizona
Zip Code	85028

Contributions in 2019
Contributions made from 01/01/2019 to 04/15/2020

\$2,269	

Continue ➞